

Example Adapted Success Case Data Collection Planning Worksheet

Here is an excerpt of the plan that Cecilia and her Steering Committee members put together to drive their data collection process:

Phase	Action	Resources	Administrator/Contributors	Schedule
Phase	Identify Phase 1 participants	Employee records of VHWs	Deputy Regional Minister of Public Health, Regional	Week 1
1	 list all regional VHWs & 	Employee records of SCHWs	Clinic Directors	
	SCHWs			
	Develop communications	Communications expertise Time on Task	NGO Communications Specialist creates with input	Early Week 1
	about needs analysis and	(LOE)	and approval from local government officials,	
	connect with stakeholders		religious leaders, and civic society organizations	
	for distribution			
	Create Phase 1 Survey	Question Matrix	Senior M&E Manager for largest project in the	Phase 1 survey created and
	questions	Time on Task (LOE)	region	piloted early Week 1
	Develop survey instruments		Facilitator (Cecilia) will coordinate efforts of:	
	and collect data	Regional public health ministry will print	Deputy Regional Minister of Public Health	
		65 VHW survey questionnaires (cost of		Printed and distributed to
		print)		VHWs/supervisors end Week 1
			Purchasing Manager of Regional Pharmacy Center	& collected end Week 2
		The regional pharmacy center will		
		manage distribution and collection from		
		VHWs/supervisors leveraging regular		
		distribution systems		
			Associate Director of NGO	Google Form created and
		To reach SCHWs/supervisors, one of the		invitation sent to
		major NGO projects will create the survey		SCHWs/supervisors end Week 1
		in Google Form since they have internet		with reminder end Week 2
		access and anonymity will be maintained		
	Consolidate and analyze	Spreadsheet skills, Knowledge of statistics	Senior M&E Manager, Associate Director of NGO	Early Week 3
	data	Time on Task (LOE)	coordinate staff who consolidate & conduct	
			analysis	
	Choose success and non-	Measures of dispersion, Time on	Senior M&E Manager	Late Week 3
	success cases for Phase 2	Task(LOE)		
Phase 2	Create Phase 2 Interview Protocol	Question Matrix, Time on Task (LOE)	Senior M&E Manager	Early Week 2



Prepare interviewers and	Interview protocol, data capture tools,	Facilitator (Cecilia) and Associate Director of NGO	Late Week 2 – early Week 3
data capture tools	training tools, Time on Task (LOE)		
Conduct interviews	Interview skills, Time on Task (LOE)	NGO project representatives	Late Week 3 – Week 5
Consolidate and analyze	Spreadsheet skills, Knowledge of	Senior M&E Manager, Associate Director of NGO	Week 6
data	qualitative and quantitative analysis, Time	coordinate staff who consolidate and conduct	
	on Task (LOE)	analysis	