

Example Data Collection Planning Worksheet

Here is an excerpt from the Data Collection Planning Worksheet completed by Cecilia and her Steering Committee subgroup:

| Investigative | Sub-Question | Data | Sample | Method | Administrator | Schedule |
|-----------------------|------------------------------|------------------|---------------------|-----------------|-----------------------------|-------------------------|
| Question | | Source(s) | | | | |
| Expectation Question: | Are VHWs aware of how | VHWs & | Statistically | Questionnaire, | Regional public health | Records data gathered |
| Are there clear and | their work is tracked and | Supervisors | representative | Records Review; | official on Steering | by Week 2 |
| measurable | measured? Do they know | Records of | sample of VHWs & | Documentation | Committee will access all | |
| performance | their most recent | Metrics | Supervisors for | Worksheet | Records of Metrics | |
| standards? | measures? | | generalization; | | | |
| | | | Corresponding | | | |
| | | SCHWs & | Records of Metrics | Interview, | Senior M&E Manager on | Questionnaire and |
| | Are SCHWs familiar with | Supervisors | | Records Review; | Steering Committee will | Interview Protocol |
| | metrics that track their | Records of | Due to smaller | Documentation | create Questionnaire and | developed/piloted by |
| | work? Can they state their | Metrics | numbers, sample | Worksheet | Interview Protocol, manage | Week 1; data collected |
| | most recent results & | | all SCHWs, | | data collection by NGO | by Week 3 |
| | trend? | | Supervisors; | | project representatives | |
| | | | Records of Metrics | | | |
| Ability Question: | Are there gender relations | VHWs & | Statistically | Questionnaire | Senior M&E Manager | Questionnaire and |
| What are the key | issues that affect delivery | Supervisors | representative | | creates, NGO project | Interview Protocol |
| gender relations | of VHW counseling | SCHWs & | sample of VHWs & | | representatives administer | developed and pilots by |
| related to skills and | services or SCHW clinical | Supervisors | Supervisors for | | | Week 1; data collected |
| knowledge | services? Do these issues | Regional public | generalization | | | by Week 3 |
| acquisition and | impact the ability for these | health officials | | | Senior M&E Manager | |
| maintenance? | CHWs to provide services? | (trainers in | Census of SCHWs | Interview | creates, NGO project | |
| | | particular) | | | representatives administer | |
| Opportunity Question: | Are the supplies and | VHWs | Representative | Questionnaire & | Senior M&E Manager | Questionnaire and |
| Are sufficient | equipment needed to | SCHWs | sample of VHWs, | Interview | creates, NGO project | Interview Protocol |
| resources regularly | deliver services regularly | | Census of SCHWs | | representatives administer | developed/piloted by |
| available? | available? | | | | | Week 1; data collected |
| | | Purchasing | | | Purchasing Manager of | by Week 3 |
| | | Manager of | All managers in | Records Review/ | Regional Pharma Center | |
| | | Regional | regions under study | Documentation | will access data across all | Records data gathered |
| | | Pharma Center | | Worksheet | centers in region | by Week 2 |



| Motivation Question: | Are there any negative | VHWs | Representative | Questionnaire & | Senior M&E Manager | Questionnaire and |
|-----------------------|-------------------------|-------------|-------------------|-----------------|----------------------------|------------------------|
| Are there | consequences to VHWs or | SCHWs | sample of VHWs, | Interview | creates, questionnaire and | Interview Protocols |
| environmental or | SCHWs for providing | Local | Census of SCHWs | | all interview protocols, | developed/piloted by |
| sociocultural | services? | government | One government | | NGO project | Week 1; data collected |
| influences that might | | officials | official for each | Interview | representatives administer | by Week 3 |
| impact performance? | | Potential | village in region | | | |
| | | patients of | Representative | | | |
| | | CHWs | sample of patient | Interview | | |
| | | | population | | | |